

Employee Post-Travel Disclosure of Travel Expenses

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2018 JUL 11 PM 3:42

Post-Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building**.

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☒ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**
☒ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

German Marshall Fund of the United States (GMF); Software Education Foundation d/b/a "Software.org: the BSA Foundation" (Software.org)

Private Sponsor(s) (list all): _____

Travel date(s): July 1, 2018 to July 6, 2018

Name of accompanying family member (if any): None

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$2600.00	\$850.00	\$486.00	\$165 City tour of Munich: \$11 IBM Watson IoT Technology Hub Tour: \$135 Allianz Arena Tour: \$19
<input checked="" type="checkbox"/> Actual Amount				

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	None	None	None	None
<input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.):

See Addendum

7/11/18
(Date)

Susan Wheeler
(Printed name of traveler)

Susan Wheeler
(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

7/11/18
(Date)

Mark Crapo
(Signature of Supervising Senator/Officer)

Submitted 5/30/18

Date/Time Stamp:

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in SH-220. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: Susan Wheeler

Employing Office/Committee: US Senator Mike Crapo

Private Sponsor(s) (list all): German Marshall Fund of the United States (GMF); Software Education Foundation dba "Software.org"; the BSA Foundation: (Software.org)

Travel date(s): July 1 to July 6, 2018

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): Brussels, Belgium; and Munich, Germany

Explain how this trip is specifically connected to the traveler's official or representational duties:

As the Senator's chief of staff, it is important for me to stay current with issues that come before his committees. This trip provides an opportunity to gain more insight and understanding into the issues with the transatlantic digital space and how these issues may play out before the Senate Judiciary Committee. It also provides an opportunity for relationship-building with other congressional offices, which can aid in bipartisanship and consensus legislative activities.

Name of accompanying family member (if any): _____

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

5/29/2018
(Date)

Susan Wheeler
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Mike Crapo hereby authorize Susan Wheeler
(Print Senator's/Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

5/29/2018
(Date)

Mike Crapo
(Signature of Supervising Senator/Officer)

Transatlantic Technology Congressional Delegation

Brussels and Munich • July 2-6, 2018

03 April 2018

Susan Wheeler
The Honorable Michael Crapo
United States Senate
239 Dirksen Senate Office Building
Washington DC 20510-1204

Dear Ms. Wheeler:

On behalf of The German Marshall Fund of the United States and Software.org: the BSA Foundation, we cordially invite you to participate in the 2018 Transatlantic Technology Congressional Delegation (TTCD) Staff Study Tour. TTCD will take place **July 2-6, 2018**, in **Brussels, Belgium, and Munich, Germany**.

The TTCD presents a unique opportunity for senior Congressional staff to better understand how the "digitalization of everything" is transforming our polities, economies, and societies. This rapid technological change also greatly affects ties between the United States and Europe, with the internet now providing the backbone for \$1 trillion in annual bilateral trade. The study tour will enable staff to engage directly with stakeholders who are integral to the growing transatlantic digital space.

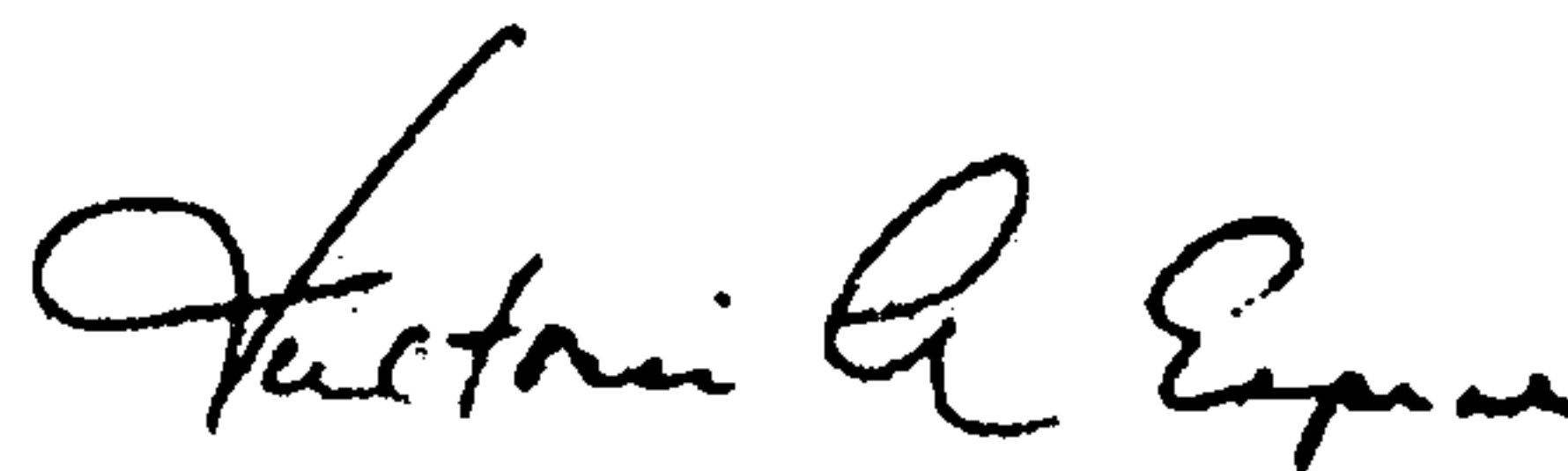
The Brussels programming will take place on July 2nd and 3rd. Participants will meet representatives of the European Commission and Parliament as well as industry leaders and other stakeholders to discuss U.S. and EU approaches toward the digital transformation in our economies. The Munich programming will take place on July 4th and 5th. Industry representatives will provide an in-depth analysis of the current challenges facing software companies as well as demonstrate the technologies that will shape our future. Additionally, participants will engage with state and local leaders on the policies and initiatives being enacted around technological and digital innovations.

For TTCD inquiries, please contact Reta Jo Lewis, Director of Congressional Affairs at The German Marshall Fund, at rjlewis@gmfus.org, or Software.org Executive Director Chris Hopfensperger at chris@software.org. We look forward to hosting you and your colleagues as we examine the critical role that technology plays in shaping transatlantic relations.

Sincerely,



Karen Donfried
President
German Marshall Fund of the United States



Victoria Espinel
President
Software Education Foundation

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PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

-
1. Sponsor(s) of the trip (please list all sponsors): German Marshall Fund of the United States (GMF);
Software Education Foundation d/b/a "Software.org: the BSA Foundation" (Software.org)
 2. Description of the trip: Transatlantic Technology Congressional Delegation (TTCD) brings Congressional
staff together with stakeholders who are engaged in the growing transatlantic digital space.
 3. Dates of travel: July 1 to July 6, 2018
 4. Place of travel: Brussels, Belgium and Munich, Germany
 5. Name and title of Senate invitees: Please see Addendum 1
 6. I *certify* that the trip fits one of the following categories:
☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

- OR -

☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
 7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

- AND -

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
 8. I *certify* that:
☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

- AND -

☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

- ☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

- OR -

- ☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

- OR -

- ☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

GMF and Software.org are jointly responsible for all aspects of TTCD and conducting this study tour,

including the recruitment of participants and the planning of the study tour and the programmatic agenda.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

Please see Addendum 2

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

Please see Addendum 2

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

GMF publishes policy briefs on a range of issues, convenes conferences that bring together leaders from a range of backgrounds, and provides experts to brief Congress. Software.org conducts research and publishes on varying technology issues and conducts projects on digital workforce development.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	\$2600 Includes economy airfare and economy ground transportation in Brussels and Munich (see Question 22)	\$850 Brussels: \$362 Munich: \$488	\$486 Brussels: \$284 Munich: \$202	\$146 City tour of Munich: \$11 (see Question 24) IBM Watson IoT Technology Hub Tour: \$135 (see Addendum 2)

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

b) specifically with regard to Congressional participation

18. Reason for selecting the location of the event or trip

Brussels is seat of the European Parliament, Commission, and Council and provides insight to the EU's digital policies. Munich's role as a major technology hub will provide industry views of digital trends.

19. Name and location of hotel or other lodging facility:

Steigenberger Hotel: Avenue Louise 71, 1050 Brussels, Belgium

Excelsior Hotel: Schützenstrasse 11, 80335 Munich, Germany

20. Reason(s) for selecting hotel or other lodging facility:

The Steigenberger and Excelsior are centrally located and proximate to meeting sites.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Lodging cost in Brussels does not exceed per diem rate for federal travel. Cost for meals in Brussels does not exceed per diem rate for federal travel. Lodging cost in Munich does not exceed per diem rate for federal travel. Cost for meals in Munich does not exceed per diem rate for federal travel.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Economy airfare will be provided for the flights from Washington to Brussels, Brussels to Munich, and Munich to Washington. Economy ground transportation will be provided in Brussels and Munich.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

All participants will be taking a guided city tour of Munich. This tour will highlight Munich's unique history and how this has affected its emergence as a hub for technological innovation in Germany.

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: Karen P. Donfried

Name and Title: Karen Donfried, President

Name of Organization: German Marshall Fund

Address: 1744 R St NW, Washington, DC 20009

Telephone Number: 202-683-2650

Fax Number: 202-265-1662

E-mail Address: kdonfried@gmfus.org

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

SIGNATURE PAGE FOR ADDITIONAL SPONSOR

(to be completed by each additional sponsor)

I hereby *certify* that the information contained on pages 1-4 of the certification form and any accompanying addenda, all submitted in connection with the July 1-6, 2018 trip
to Brussels, Belgium and Munich, Germany *Dates of Travel (Month Day, Year)*
Place of Travel is true, complete, and correct.

Signature of Travel Sponsor: 

Name and Title: Chris Hopfensperger, Executive Director

Name of Organization: Software.org

Address: 20 F St NW, Suite 800 Washington, DC 20001

Telephone Number: 202-872-5500

Fax Number: 202-872-5501

E-mail Address: chris@software.org

Transatlantic Technology Congressional Delegation 2018

Addendum 1

Senate Staff:

Jacqueline Dailey Cottrell, Chief of Staff, Sen. Pat Roberts (R-KS)
Susan Hawkes Wheeler, Washington Chief of Staff, Sen. Mike Crapo (R-ID)
Chandler Christie Morse, Chief of Staff, Sen. Jeff Flake (R-AZ)
Corey Tellez, Legislative Director, Sen. Dick Durbin (D-IL)

House Staff:

Bradley Neal Howard, Chief of Staff, Rep. Stephanie Murphy (D-FL)
LaDavia Sheniece Drane, Chief of Staff, Rep. Yvette Clarke (D-NY)
Arthur Dennis Sidney, Chief of Staff, Rep. Hank Johnson (D-GA)
Matthew David Bisenius, Chief of Staff, Rep. Jim Sensenbrenner (R-WI)
Tasia Jackson, Chief of Staff, Rep. Hakeem Jeffries (D-NY)
Virgil Anthony Miller, Chief of Staff, Rep. Cedric Richmond (D-LA)
Dustin Carmack, Chief of Staff, Rep. John Ratcliffe (R-TX)

Transatlantic Technology Congressional Delegation 2018

Addendum 2

Question 13. Software.org: the BSA Foundation is a 501(c)(3) nonprofit organization that was established with the mission of educating policymakers and the wider public about the evolving role of software in our lives, societies, economies. As part of this mission, Software.org provides educational information to Members of Congress and Congressional staff regarding the impact policy has on software innovation and development.

GMF seeks to promote cooperation between the United States and Europe on transatlantic global issues. Through parliamentary exchanges at the Member and staff levels, GMF serves as a platform for engagement between policymakers on areas of mutual concern.

GMF and Software.org are co-sponsoring TTCD to educate Congressional staff about the key digital policy issues facing the transatlantic community and identify the areas where better coordination is needed.

Question 14. GMF has organized and sponsored over 40 Congressional study tours at both the Member and staff level on topics such as foreign policy, trade, energy, and security over the last 15 years in several countries including Germany, Belgium, Morocco, and India. Over the last two years, Software.org has organized and sponsored four Congressional study tours at both the Member and staff level on digital and technology issues. GMF and Software.org co-sponsored one previous Congressional delegation in 2017 for Members of Congress.

Question 16. All participants will be participating in a hands-on technology experience at IBM's Watson IoT Technology Hub in Munich. This technology demonstration is open to the public and showcases the variety of applications and roles for IBM's Watson machine learning system throughout industry, society, and the broader digital world. Participants will visit client experience zones and state-of-the-art industry "collaboratories" where they will interact with representatives from IBM and other organizations with which IBM partners. During this time, participants will be able to directly experiment with the technology being used to solve real-world problems in areas like logistics and law enforcement while also engaging with the practitioners who use them on a daily basis.



AGENDA FOR INTERNAL USE ONLY

AGENDA

Transatlantic Technology Congressional Delegation
Brussels, Belgium and Munich, Germany
July 1-6, 2018

United States: Sunday, July 1

17:35 Participants depart Dulles International Airport

Brussels: Monday, July 2

07:15 Participants arrive at Brussels International Airport**07:15 - 08:15** Participants pass through immigration, retrieve bags, and transfer to Steigenberger Hotel**08:15** **Participants arrive at Steigenberger Hotel and Check-in**
Avenue Louise 71, 1050 Brussels, Belgium**11:00 - 11:30** Transfer to U.S. Mission to the EU**11:30 – 12:30** **Introductory Working Lunch on Transatlantic Technology Policy**

Representatives from the US Mission-EU will provide opening remarks about the state of transatlantic relations from the perspective of Brussels along with a primer on the most salient issues in the European Parliament and Commission. Ambassador Shub will then lead a roundtable discussion with participants about current topics at the forefront of US-EU relations and digital trade, including the steel and aluminum tariffs and the General Data Protection Regulation.

Location: U.S. Mission to the EU
Rue Zinner 13
1000 Brussels, Belgium

- **John Breidenstine**, Minister-Counselor for Commercial Affairs, U.S. Mission to the EU
- **Jason Biros**, Legal Adviser, U.S. Mission to the EU
- **Ken Harris**, Justice Attaché, U.S. Mission to the EU
- **Justine Treadwell**, Head of Unit for Digital, Data, and Industry, U.S. Mission to the EU



- **Isabelle Roccia**, Senior Policy Advisor, U.S. Mission to the EU
- **Kristi Boden-Johnson**, Political-Military Officer, U.S. Mission to the EU

12:30 - 13:00 Transfer to European Commission

13:00 - 17:00 **European Commission Meetings**

Location: European Commission
Rue de la Loi 200
1049 Brussels, Belgium

Delegation will participate in a series of meetings with the Heads of Cabinets for the following European Commissioners on the topics identified below. Conversations will focus on the similarities and divergences between US and EU guidelines as they pertain to the issue areas at the forefront of the transatlantic digital space. Staffers will exchange with their EU counterparts on the challenges and opportunities presented by technological innovation, and what legislators can and should do to regulate emerging technologies, privacy, data flows, and digital trade.

13:00 - 14:00 **Meeting on the Digital Single Market**

- **Juhan Lepassaar**, Head of Cabinet, Commissioner Andrus Ansip, Digital Single Market
- **Vivian Loonela**, Member of Cabinet, Commissioner Andrus Ansip, Digital Single Market

14:00 - 14:30 **Break**

14:30 - 15:30 **Meeting on Emerging Technology and Innovation**

- **António Vicente**, Head of Cabinet, Commissioner Carlos Moedas, Research, Science and Innovation

15:30 - 16:00 **Break**

16:00 - 17:00 **Meeting on Data Protection and Law Enforcement**

- **Daniel Braun**, Deputy Head of Cabinet, Commissioner Vera Jourova, Justice, Consumers and Gender Equality
- **Kevin O'Connell**, Advisor on Privacy and Data Protection, Commissioner Vera Jourova, Justice, Consumers and Gender Equality

17:00 - 17:45 Transfer to the Steigenberger Hotel



17:45 – 19:15 **Personal Work Period at Steigenberger Hotel**

19:15 **Transfer to Le Châtelain**

19:30 – 21:30 **Working Dinner on EU Politics and Digital Policies**

This dinner discussion will provide participants with an overview of the current state of the EU with particular focus on the upcoming spring 2019 EU Parliamentary Elections, Brexit, and the seating of a new Commission in 2019. Discussants will also speak to the general mood in the EU around digital transformation and policy.

Location: Le Châtelain
Rue du Châtelain 17
1000 Brussels, Belgium

- **Ryan Heath**, Political Editor, POLITICO Europe
- **Paul Adamson**, Founder and Editor, eSharp!
- **Ian Lesser**, Vice President, Foreign Policy; Executive Director, Transatlantic Center, GMF

21:30 - 21:45 **Transfer to Steigenberger Hotel**

Brussels: Tuesday, July 3

09:00 – 10:15 **Working Breakfast with PermReps on Data Protection and Security**

Location: Steigenberger Hotel
Avenue Louise 71
1050 Brussels, Belgium

In this roundtable breakfast discussion, ambassadors will provide perspective on EU Member states' approaches for addressing the challenges and opportunities presented by an expanding digital economy. The ambassadors will speak to the efforts being undertaken in their respective countries to protect their citizens' data, privacy, and overall security from malicious actors.

- **Ida Kärnström**, Counselor, Justice and Home Affairs, Swedish Permanent Representation to the EU
- **Hazel Cameron**, Counselor, Justice and Home Affairs, UK Permanent Representation to the EU



- **Brien Henderson**, Attaché for Criminal Law and Data Protection, Justice and Home Affairs Council, Irish Permanent Representation to the EU
- **Isabel Schmitt-Falckenberg**, Head of Unit, Police Cooperation, Counter Terrorism, Data Protection, Civil Protection, Schengen Matters, German Permanent Representation to the EU

10:15 - 10:45

Coffee Break

10:45 – 12:30

Cybersecurity Roundtable

Location: Steigenberger Hotel
Avenue Louise 71
1050 Brussels, Belgium

This roundtable session will bring together cybersecurity experts from NATO and the diplomatic community to speak with the delegation. Participants will discuss with the delegation the current policies and technologies in use to enforce cybersecurity. Additionally, there will be a discussion of the current transatlantic collaboration on quelling cyber threats.

- **Kristi Boden-Johnson**, Political Military Officer, US Mission to the European Union
- **Christian Liflander**, Head of Cyber-Security Policy, Emerging Threats Division-NATO
- **Jakub Kalensky**, Head of Disinformation Team, East StratCom Task Force, European External Action Service
- **Heli Tiirmaa-Klaar**, Head of Cyber Policy Coordination, European External Action Service
- **Aristotle Tzafalias**, Policy Officer, Office of Cyber-security and Digital Privacy, DG Connect, European Commission

12:30 - 13:15

Transfer to Microsoft Center

13:15 – 14:45

Lunch featuring U.S. and European Industry Perspectives

Location: Microsoft Center
Rue Montoyer 51
1000 Brussels, Belgium

Industry representatives from the U.S. and Europe will meet with the delegation for a roundtable discussion on the effects of U.S. and EU regulations and policies on the digital and industrial sectors. Peter Chase, Senior Fellow at the German Marshall Fund, and Chris Hopfensperger,



Executive Director of Software.org, will moderate the discussion. European industry representatives will also discuss present digital transformation case studies for the delegation. The following representatives from American and European companies have been invited to participate:

- **John Frank**, Vice President, European Government Affairs, Microsoft
- **Mark Lange**, Director, EU Institutional Relations, Microsoft
- **Gunnar Jungk**, Head of Brussels Office, ThyssenKrupp
- **Bertrend Deprez**, Vice President of EU Government Affairs, Schneider Electric
- **Jean-Marc LeClerc**, Government and Regulatory Affairs Executive, IBM

14:45 - 15:15

Transfer to the German Marshall Fund

15:15 – 16:30

Policy Roundtable on EU Digital Policy Agenda and Emerging Technologies

Location: The German Marshall Fund of the United States
Rue de la Loi 155
1040 Brussels, Belgium

This roundtable session will feature think tank experts, academics, and corporate representatives in a conversation about the EU's digital policy agenda in the next Commission. The discussion will also touch on emerging technologies, their effects on economies and industries, and the efforts to create regulatory policy in this evolving landscape.

- **Luukas Ilves**, Deputy Director, Lisbon Council
- **William Echikson**, Associate Senior Research Fellow and Head of Digital Forum, Center for European Policy Studies
- **Joe Dunne**, Head of European Parliament Research Service
- **Nick Wallace**, Head of Brussels Office, Center for Data Innovation

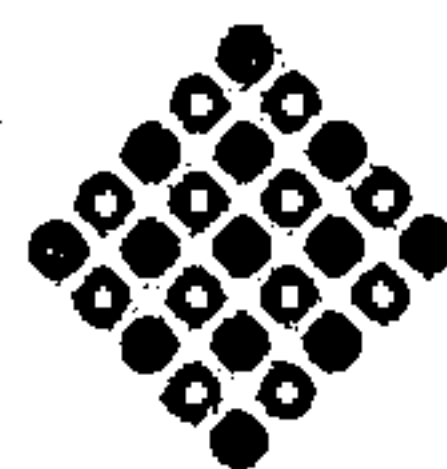
16:30 - 17:00

Transfer to the Residence of the U.S. Ambassador to Belgium

17:00 – 18:00

Meeting with the U.S. Ambassador to Belgium

Meeting with the newly confirmed U.S. Ambassador to Belgium, Ronald Gidwitz, to discuss bilateral relations between the United States and Belgium, particularly regarding data protection, information sharing, and the digital market.



18:00 - 18:30 Transfer to La Maison du Cygne

18:30 – 20:30 **Networking Dinner**

Location: La Maison du Cygne
Grand Place 9
1000 Brussels, Belgium

Delegation will have an opportunity to reflect on the Brussels programming among themselves and with the trip organizers.

20:30 - 21:00 Transfer to Steigenberger Hotel

Munich: Wednesday, July 4

07:30 **Check-out from Steigenberger Hotel**

07:45 – 08:15 Transfer to Brussels Airport

10:10 – 11:25 **Flight: Brussels to Munich**
Brussels (BRU) – Munich (MUC)
Flight Time: 1.25 hrs
Lufthansa 2285 (10:10 – 11:25)

11:30 – 12:30 Participants retrieve bags and transfer to Allianz Arena

12:30 – 14:30 **Siemens Technology Experience and Data Policy Discussion**

Location: Allianz Arena
Werner-Heisenberg-Allee 25
80939 München, Germany

Delegation will go on an in-depth tour of Allianz Stadium's cutting edge technologies and Siemens solutions. Participants will also discuss the latest capabilities of Siemens's software and how these capabilities are being implemented across different sectors with a Siemens technology expert. Lunch will be served during this visit.

- **Michael Kessler**, Account Executive, Octagon
- **Kai Hermsen**, Head, Cybersecurity Business Strategy
- **Sebastian Wolf**, Head of MindSphere Partner Co-Marketing and Major Events, Siemens AG

14:30 - 15:30 Transfer to Autodesk VR Center

**15:30 – 17:30****VR Experience and Emerging Technology Discussion at Autodesk**

Location: Autodesk VR Center of Excellence
Aidenbachstraße 56
81379 Munich, Germany

Delegation will visit Autodesk's VR Center of Excellence in Munich and will engage technology experts in a conversation about emerging technologies and the future of manufacturing. Afterwards, participants will experience a demonstration of Autodesk's VR software technologies.

- **Joerg Winzenhoeller**, Senior Director AE Named Accounts Europe & ANZ, Autodesk
- **Ralf Mosler**, Leader BIM Transformation, AEC Expert Group for Digital Transformation
- **Karl Osti**, Press Spokesperson, Autodesk
- **Lejla Secerbegovic**, Technical Specialist BIM, Autodesk
- **Anna Wanderwitz**, Senior Consultant, Erste Lesung

17:30 - 18:00

Transfer to Hotel Excelsior

18:00 - 19:00

Participants arrive at Hotel Excelsior, Check-in
Schützenstraße 11, 80335 Munich, Germany

19:00 - 19:30

Transfer to Working Dinner

19:30 – 21:30**Bavarian Perspectives Working Dinner**

Location: Bavarian Landtag
Max-Planck-Straße 1
81675 Munich, Germany

Delegation will meet with representatives of the Bavarian State government to hear their perspective on local efforts to encourage digital innovation in Bavaria.

- **Wilfried Karl**, President, Central Office for Information Technology in the Security Sector (ZITiS)
- **Manfred Broy**, President, Bavarian Center for Digitalization (ZD.B)
- **Markus Wittmann**, Head of International Foreign Trade, Bavarian Ministry of Economic Affairs, Energy and Technology
- **Christian Kleppmann**, Desk Officer for Foreign Economic Relations America, Bavarian Ministry of Economic Affairs, Energy and Technology



Munich: Thursday, July 5

9:00 - 9:15 Gather in Hotel Lobby
Hotel Excelsior

9:15 - 9:30 Transfer to Salesforce

9:30 – 10:30 **Technology Demo and Data Privacy, AI Conversation at Salesforce**

Location: Salesforce Innovation Center, Munich
Erika-Mann-Straße 31
80636 Munich, Germany

During the visit to Salesforce, the delegation will discuss the impact of Salesforce's operations in Germany and the importance of transatlantic relations to Salesforce. The discussion will also cover data privacy issues, such as the EU's General Data Protection Regulation, and the impact of Salesforce's cutting edge artificial intelligence technologies.

- **Markus Ehrle**, Senior Vice President Germany, Salesforce
- **Nina Keim**, Head of Government Affairs and Public Policy, Salesforce

10:30 - 11:00 Transfer to Adobe

11:00 – 12:00 **Technology Experience and Discussion on GDPR at Adobe**

Location: Abode Munich
Georg-Brauchle-Ring 58
80992 Munich, Germany

During this roundtable conversation and technology experience, the delegation will engage Adobe technology experts in a discussion about Adobe's response to Europe's General Data Protection Regulation and Adobe's business operations in Europe. Participants will also experience a showcase of Adobe's digital marketing solutions.

- **Thomas Meyer**, Director Business Development, Adobe
- **Heiner Buenting**, Senior Legal Counsel EMEA, Adobe
- **Thomas Goehlich**, Director Digital Media Sales Germany, Adobe
- **Kate Brightwell**, Senior Manager Government Relations, Adobe
- **Julian Kramer**, Senior Manager Business Development, Adobe
- **Matthias Hoepfl**, Education Marketing Manager, Adobe

12:00 - 12:30 Transfer to IBM

**12:30 – 14:30****Cognitive Technology Tour and Cybersecurity Discussion at IBM**

Location: IBM Watson IoT Headquarters
Mies-van-der-Rohe-Straße 6
80807 Munich, Germany

At IBM, the delegation will engage in a discussion with IBM technology experts on how cognitive technologies can help address cybersecurity concerns in a connected world. Participants will also participate in a hands-on tour of IBM's Watson IoT Headquarters.

- **Nicholas Hodac**, Government and Regulatory Affairs Executive, IBM
- **Wolfgang Rodler**, Client Experience Manager, IBM
- **Luca Tausel**, Client Experience Leader, IBM Europe

15:00 – 17:00**Historic Overview of Munich: Connecting Past and Present, Looking to the Future**

Delegation will participate in guided tour of Munich that will focus on the city's history, culture, and its growing influence as a leading German city. The tour will cover the unique historical and political context of Munich as both a city and as the state capital of Bavaria. The tour will also discuss how this broader context has been integral to Munich's rise as a global hub for technological innovation.

Tour guide: Michael Borio, A Friend in Munich Guide Service

17:00 - 17:30**Transfer to Hotel Excelsior****17:30 – 19:00****Personal Work Period at Hotel Excelsior****19:30 – 21:30****Working Dinner with US Consulate-Munich**

Location: Spatenhaus
Residenzstraße 12
80333 Munich, Germany

Delegation will discuss current transatlantic trends with representatives from the US Consulate in Munich. Additionally, participants will have an opportunity to glean information on US-European relations from US representatives with on-the-ground experience.

- **Tilman Krueger**, Economic Specialist, US Consulate-Munich
- **Lu Zhou**, Political Economic Consul, US Consulate-Munich

Munich/United States: Friday, July 6

08:30 – 09:30 Breakfast at Hotel Excelsior and Hotel Check-out (Cottrell)
Note: Ms. Wheeler is extending her trip for personal travel until Sunday, July 8 at 12:20